

User Manual

Aptean Food and Beverage ERP

Vendor Item Catalog

Product Documentation



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Release notes

Article • 10/22/2025 • 1 min read

To view what's new or changed in each release of the Aptean Vendor Item Catalog extension, select the specific release version.

Date	Release version	Description
October 2025	2502.6.0.0	Stability release
July 2025	2402.5.0.0	Stability release
April 2025	2402.4.0.0	Stability release
November 2024	2402.3.0.0	Stability release
August 2024	2402.2.0.0	Stability release
August 2024	2402.1.0.0	Stability release
June 2024	2402.0.0.0	Feature release
June 2024	2401.0.0.0	Feature release
May 2024	2301.5.0.0	Stability release
May 2024	2301.4.0.0	Stability release
April 2024	2301.3.0.0	Stability release
November 2023	2301.2.0.0	Stability release
October 2023	2301.1.0.0	Stability release
October 2023	2301.0.0.0	Feature release
April 2022	1.4.47246.0	Stability release



2502.6.0.0

Release Note • 10/22/2025 • 1 min read

Enhancements/Modifications

With this release of the Aptean Vendor Item Catalog extension, the translation file for the Swedish (sv-SE) language has been updated with standard texts for better readability.



2402.5.0.0

Release Note • 7/2/2025 • 1 min read

Enhancements/Modifications

With this release of the Aptean Vendor Item Catalog extension, the translation file for the Chinese (zh-CN) language has been added.



2402.4.0.0

Release Note • 4/9/2025 • 1 min read

Resolved issues

The following issue has been resolved in this release.

ID	Description
282484	The system incorrectly displays the Cross Reference Description and Cross Reference No. fields on the Purchase Item Catalog page. These fields are displayed when trying to personalize them.



2402.3.0.0

Release Note • 11/11/2024 • 1 min read

Resolved issues

The following issue has been resolved in this release.

ID	Description
240443	The system uses the base unit of measure code associated with the item instead of the purchase unit of measure code associated with the Vendor Item Catalog page in the Purchase Unit of Measure Code field on the Purchase Item Catalog page. Additionally, the system uses the base unit of measure code instead of the purchase unit of measure code in the Unit of Measure Code field on the Lines FastTab of the Purchase Order page when creating purchase order lines.



2402.2.0.0

Release Note • 8/27/2024 • 1 min read

Enhancements/Modifications

With this release of the Aptean Vendor Item Catalog extension, enhancements have been made to update the process within the application to handle the *User Group* and *User Group Permission Set* tables. This change ensures compatibility with current and future versions of Business Central, even when the *User Group* and *User Group Permission Set* tables are deprecated.

! Note

The *User Group* and *User Group Permission Set* tables are deprecated in Business Central, version 25.



2402.1.0.0

Release Note • 8/20/2024 • 1 min read

Enhancements/Modifications

With this release of the Aptean Vendor Item Catalog extension, you can control whether the notification message appears on the **Purchase Order** page by selecting or clearing the **Enabled** checkbox on the **My Notifications** page for the corresponding notification. This enhancement addresses the issue mentioned in the bug ID #224078

Resolved issues

The following issue has been resolved in this release.

ID	Description
224078	The notification message always appears on the Purchase Order page whenever a new order is created.



2402.0.0.0

Release Note • 6/26/2024 • 1 min read

Enhancements/Modifications

This extension has been updated to ensure interoperability with the recent changes in the Aptean Commodity Harvest Planning extension. To know more, see [What's new in version 2401.0.0.0](#).



2401.0.0.0

Release Note • 6/12/2024 • 1 min read

Features

With this release of the Aptean Vendor Item Catalog extension, you can view the description and purchase unit of measure of the item on the **Vendor Item Catalog** page. For more information, see [Set up Vendor Item Catalog](#).

UI/UX changes

The **Item Description** and **Purch. Unit of Measure** fields are added to the **Vendor Item Catalog** page.



2301.5.0.0

Release Note • 5/24/2024 • 1 min read

Enhancements/Modifications

With this release of the Aptean Vendor Item Catalog extension, modifications have been made to accommodate the following changes:

- Enhanced application interaction: Procedures have been added to enhance the application interaction, improve upgrade tag management, streamline upgrade and installation processes, and provide additional flexibility by managing upgrades on a per-company and per-database basis.
- Application area refresh: Updates have been implemented to improve the application area refresh process by integrating a new procedure into the *Enable* codeunit.
- Improved management of install and upgrade code: The *Install* and *Upgrade* codeunits have been updated to streamline the handling of installation, reinstallation, and upgrade processes, ensuring smoother transitions and minimizing disruptions during these operations.
- Centralized license management procedures: The existing license management codeunit has been modified to use centralized license management procedures, further reducing the need for application-specific adjustments.



2301.4.0.0

Release Note • 5/9/2024 • 1 min read

Enhancements/Modifications

The Swedish translation files have been updated with standard texts for better readability.



2301.3.0.0

Release Note • 4/17/2024 • 1 min read

Resolved issues

The following issue has been resolved in this release:

ID	Description
192694	On the Purchase Order page, upon selecting the Item Catalog action, the listing of the Item No. is displayed from bottom to top, because of the placement of the scrollbar at the bottom of the Purchase Item Catalog page.



2301.2.0.0

Release Note • 11/28/2023 • 1 min read

Enhancements/Modifications

The translation files have been updated to provide precise translations for field labels, tooltips, and other interface elements, resulting in improved accuracy and an enhanced user experience.



2301.1.0.0

Release Note • 10/17/2023 • 1 min read

Resolved issues

The following issue has been resolved in this release:

ID	Description
151136	A conflict occurs in this extension due to the shared use of the same object-ID as the Aptean Expiration Management extension.



2301.0.0.0

Release Note • 10/3/2023 • 1 min read

Features

With this release of the Aptean Vendor Item Catalog extension, you can filter the vendor item catalogs based on the item numbers and description.

Enhancements/Modifications

The **Item Catalog** page opens in an editable mode by default. To know more, see [Setup Vendor Item Catalog](#).

UI/UX changes

The **Item No.** and **Description** fields are added on the **Filters** FastTab of the **Vendor Item Catalog** page.

Note

The **Description** field is not case-sensitive. Both fields display the result even when you enter the partial or full numbers or characters.



1.4.47246.0

Release Note • 4/3/2023 • 1 min read

Enhancements/Modifications

The enhancements in this release are listed below:

- A localized version of Vendor Item Catalog extension is made available for the Switzerland market with the addition of German language code [de-CH].
- Minor technical changes were made to keep our apps in line with *updated* coding guidelines for Business Central.

Resolved issues

The following issues have been resolved in this release:

ID	Description
35383	The quantities of Purchase Item Catalog lines with the same item, variant, or UOM are not cumulated into one purchase order line when the Purchase Item Catalog page is confirmed.
43262	Overflow error occurs when the item description has more than 50 characters.



Introduction

Article • 5/7/2024 • 1 min read

The primary goal of the Aptean Vendor Item Catalog (VIC) extension is to provide the ability to enter a purchase order in a fast, structured, and regulated manner. The **Vendor Item Catalog** page includes various combinations of **Item No.** and **Variant Code** fields. Based on this setup, a purchase order can be used to open the **Purchase Item Catalog** page and enter the ordered quantities.

Some new features are turned off when Dynamics 365 Business Central is updated to a newer version. These features are optional for a period of time until they are automatically enabled for all users in a later software update. The Vendor Item Catalog extension requires activation of 'Feature Update: Write longer item references' to ensure proper execution of functionality. Please activate the feature update, if it is still available on the **Feature Management** page. If the feature is not available anymore, it is automatically enabled in a software update.



Setup

Article • 11/5/2024 • 1 min read

The following setups are required.

- [Manage permission sets](#)
- [Set up vendor item catalog](#)



Manage permission sets

Article • 11/5/2024 • 3 min read

Permission sets in Business Central define a user's access level to various features and data within this extension.

We provide the following system permission sets:

- Direct
- Indirect

Direct permission sets

Users with this permission set can perform specific actions directly without requiring additional approvals or workflows. These sets include permissions to read, modify, delete, and create data.

The direct permission set ID for this extension is *EXTVENDORITEMCATFDW*.

Indirect permission sets

Users with this permission set can perform specific actions. This is used in conjunction with other permission sets to allow you to perform certain actions. These permissions typically involve additional conditions or approvals before the action can be completed.

The indirect permission set ID for this extension is *EXTVENDITMCATBASFDW*.

User-defined permission sets

In addition to the system permission sets we provide, you can create new permission sets or copy system permission sets and modify or delete access to specific entities according to your requirements. For more information, see [Assign permissions to users and groups](#).

Assign a permission set

1. Select the Search icon , enter **Users**, and then choose the related link.
The **Users** list page opens.
2. Navigate to the username for which you want to assign the permission set and select it.
The **User Card** page opens.
3. On the **User Permission Sets** FastTab, in the **Permission Set** field, enter the valid permission set for this extension.



The associated fields are automatically updated based on the entered value. The user has the necessary permissions to use the features of the Aptean Vendor Item Catalog extension, ensuring secure and role-based access.



Set up vendor item catalog

Article • 4/3/2023 • 3 min read

The Vendor Item Catalog enables you to record the Vendors' own item numbers and associate them to your company's own internal numbers.

1. Select the Search icon , enter **Vendors**, and then choose the related link.
The **Vendors** list page opens.
2. Select the required **No.** to open the **Vendor Card** page.
3. On the action bar, select **Related > Purchases > Items**.
4. On the **Vendor Item Catalog** page, in the **Item No.** field, select the required **No.** from the drop-down menu.
5. In the **Item Description** field, you can view the description of the selected item.
6. In the **Purch. Unit of Measure** field, you can the purchase unit of measure of the selected item. This value is automatically inherited from the **Purch. Unit of Measure** field on the relevant **Item Card** page. You can modify this value even after it is inherited.
7. In the **Vendor Item No.**, enter the related vendor item number.

Along with the data being stored on the **Item Vendor Catalog** table, the information is also copied to the **Item References** table using the same **Vendor Item No.** You can enter either yours or your vendor's item number in the **Item Reference No.** field. In such scenario, the item reference number will override the standard item number on the purchase document. **Item References** allow you to create a reference between your system and the system of your vendor to replace item numbers that you use while issuing documents. This lets you keep the item codes in your system while presenting the purchasing item using codes from their system.

8. On the action bar, select **Related > Vendor Item > Item References**.
9. On the **Item References** page, on the action bar, select **Edit List** to make the required changes.
10. On the **Description** field, enter the description of the item.



Fast Order Entry: Enter purchase line via purchase item catalog

Article • 4/3/2023 • 3 min read

You can quickly create purchase order lines using the **Purchase Item Catalog** page. This page can be opened from the purchase order and contains the **Vendor Item Catalog**. On this page, only the **Quantity** field is editable. When you close this page, sales order lines are created automatically for every Purchase Item Catalog line with a quantity above zero.

Create a new Purchase Order

You can quickly create purchase order lines by using the Purchase Item Catalog page. This page can be opened from the purchase order, and it contains the Vendor Item Catalog.

1. Select the Search icon , enter **Purchase Orders**, and then choose the related link.
The **Purchase Orders** list page opens.
2. On the action bar, select **New**.
3. On the **Purchase Order** page, in the **Vendor Name** field, select the required **No.** from the AssistEdit button.
4. Fill in the required fields.

The Purchase Order is now created.

Open the Purchase Item Catalog page on the purchase order

When a vendor has a **Vendor Item Catalog** setup, a notification stating that **It's easier to use Item Catalog to create purchase lines** will be displayed after creating a purchase order. The **Purchase Item Catalog** page can be opened directly from this notification which contains the Vendor Item Catalog.

The procedures listed below can also be used to open the **Purchase Item Catalog** page.

1. On the **Purchase Order** page, on the action bar, select **Actions > Functions > Item Catalog**.
2. On the action bar, select **Edit List** to make the required changes.
3. In the **Quantity** field, enter the required number of units.
4. Select **OK**.

Closing the page by clicking **OK** automatically creates purchase order lines for every Purchase Item Catalog line with a Quantity above 0.



Closing the page by clicking **Cancel** will open a dialog stating that,

Purchase Item Catalog still contains quantities. Do you want to save these? Select **Yes**.

When re-opening the Purchase Item Catalog page, the quantities will be shown on the correct item line.

