

User Manual

Aptean Food and Beverage ERP

Profiles

Product Documentation



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Release notes

Article • 1/28/2026 • 1 min read

To view what's new or changed in each release of the Aptean Profiles extension, select the specific release version.

Date	Release version	Description
January 2026	2601.0.0.0	Feature release
October 2025	2501.0.0.0	Feature release
May 2025	2401.3.0.0	Stability release
May 2024	2401.2.0.0	Stability release
May 2024	2401.1.0.0	Stability release
April 2024	2401.0.0.0	Feature release
January 2024	2301.1.0.0	Stability release
December 2023	2301.0.0.0	Initial release



2601.0.0.0

Release Note • 1/28/2026 • 1 min read

Features

With the features added in this release of the Aptean Profiles extension,

- Profiles that are referenced on open sales orders can be modified without restriction. Informational notifications indicate profile usage on open sales orders and follow standard Business Central notification preferences, while existing audit logging and sales order processing behaviours remain unchanged.
- The system enforces profile validation during warehouse picking by filtering available lots to show only profile-compliant lots, validating manually entered lot numbers, and integrating profile rules with FEFO picking so that non-compliant lots are skipped and only eligible lots are selected, ensuring that profile violations are detected earlier in the process instead of at posting time. For more information, see [Validation](#).
- The **Inclusion Behaviour** field on the **Profiles** page to control the application of inclusion rules during profile validation. The field supports two options, *Restrictive* (whitelist) and *Conditional* (additive). For more information, see [Profiles](#).

UI/UX changes

The **Inclusion Behaviour** field has been added to the **Profiles** page.



2501.0.0.0

Release Note • 10/22/2025 • 1 min read

Resolved issues

The following issue has been resolved in this release.

ID	Description
312722	An error occurs on the Item Tracking Lines page when selecting a lot number in the Lot No. field. This issue occurs only when the Aptean Producer Certification extension is installed.



2401.3.0.0

Release Note • 5/22/2025 • 1 min read

Enhancements/Modifications

With this release of the Aptean Profiles extension,

- The translation file for the Chinese (zh-CN) language has been added.
- The translation file for the Swedish (sv-SE) language has been updated with standard texts for better readability.



2401.2.0.0

Release Note • 5/31/2024 • 1 min read

Enhancements/Modifications

The translation files for the following languages have been updated with standard texts for better readability.

- Swedish (sv-SE)
- Dutch (nl-NL)



2401.1.0.0

Release Note • 5/24/2024 • 1 min read

Enhancements/Modifications

Modifications were made for the Aptean Profiles extension to accommodate the following changes:

- Procedures were added to enhance the application interaction, improve upgrade tag management, streamline upgrade and installation processes, and provide additional flexibility by managing upgrades on a **per-company** and **per-database** basis.
- Application Area Refresh: Updates were implemented to improve the application area refresh process by integrating a new procedure into the **Enable** codeunit.
- Improved Management of Install and Upgrade Code: The **Install** and **Upgrade** code units were updated to streamline the handling of installation, reinstallation, and upgrade processes, ensuring smoother transitions and minimizing disruptions during these operations.
- Centralized License Management Procedures: The existing license management codeunit was modified to use centralized license management procedures, further reducing the need for application-specific adjustments.



2401.0.0.0

Release Note • 4/3/2024 • 1 min read

Enhancements/Modifications

Modifications were made for this extension to accommodate the changes in the Aptean [Producer Certification](#) extension. To know more, see [Release Notes](#) of version 2401.1.0.0.



2301.1.0.0

Release Note • 1/17/2024 • 1 min read

Enhancements/Modifications

Modifications were made for this extension to accommodate the changes in the Aptean Trading Board extension. To know more, see [What's new in version 2301.3.0.0](#).



2301.0.0.0

Release Note • 11/28/2023 • 1 min read

Features

With this release of the Aptean Profiles extension, you can:

- Define specific criteria that are applicable to items and lots when selected in a sales order.
- Set inclusions and exclusions for profiles, which apply to elements like items, growers, certificates, and global lot attributes.

For more information, see [Profiles](#).

- Assign profiles to customers and apply them to sales orders, or you can directly assign a profile on the sales order page, regardless of the profiles assigned to the associated customer.
- Filter the lot numbers associated with the elements pertinent to the specific profiles.

For more information, see [Assign Profiles](#).

- Validate the release of sales orders and posting of sales shipments, warehouse shipments, and inventory picks to comply with the assigned profile and the configurations specified on the **Profile Setup** page.

For more information, see [Validation](#).



Introduction

Article • 11/28/2023 • 1 min read

The Aptean Profiles (PRO) extension streamlines the creation and management of customer profiles, offering a powerful toolset for defining inclusions, exclusions, and default profiles. It facilitates the sales order process with precision and ensures that sales orders meet your criteria. It also empowers you to choose validation timings and avoid errors when selecting elements, such as items, growers, certificates, and global lot attributes.

It also possesses the ability for profiles to be automatically inherited from Bill-to Customers to Sell-to Customers, simplifying the process while allowing for additional profile customization.



Setup

Article • 11/7/2024 • 1 min read

The following setups are required.

- [Manage permission sets](#)
- [Set up profile](#)



Manage permission sets

Article • 11/7/2024 • 3 min read

Permission sets in Business Central define a user's access level to various features and data within this extension.

We provide the following system permission sets:

- Direct
- Indirect

Direct permission sets

Users with this permission set can perform specific actions directly without requiring additional approvals or workflows. These sets include permissions to read, modify, delete, and create data.

The direct permission set ID for this extension is *PROFILES64FDW*.

Indirect permission sets

Users with this permission set can perform specific actions. This is used in conjunction with other permission sets to allow you to perform certain actions. These permissions typically involve additional conditions or approvals before the action can be completed.

The indirect permission set ID for this extension is *PROFILESBSC64FDW*.

User-defined permission sets

In addition to the system permission sets we provide, you can create new permission sets or copy system permission sets and modify or delete access to specific entities according to your requirements. For more information, see [Assign permissions to users and groups](#).

Assign a permission set

1. Select the Search icon , enter **Users**, and then choose the related link.
The **Users** list page opens.
2. Navigate to the username for which you want to assign the permission set and select it.
The **User Card** page opens.
3. On the **User Permission Sets** FastTab, in the **Permission Set** field, enter the valid permission set for this extension.



Profiles

The associated fields are automatically updated based on the entered value. The user has the necessary permissions to use the features of the Aptean Profiles extension, ensuring secure and role-based access.



Set up profile

Article • 11/28/2023 • 3 min read

You must perform the following configurations before working with the Aptean Profiles extension. On the **Profile Setup** page, you can assign number series for the newly created profiles and configure other profile-related settings.

1. Select the Search icon , enter **Profile Setup**, and then choose the related link. The **Profile Setup** page opens. 2. On the **General** FastTab, fill in the fields as follows:

Field	Description
Profile Nos.	Select the code for the number series that will be used to assign numbers for the newly created profiles.
Checks	Select the validation timing for inclusions and exclusions checks in profiles when applied to sales orders. The available options are: <i>On Insert:</i> Validate upon selecting an item on the sales order line or a lot number on the Item Tracking Lines page for the sales order line. <i>On Release:</i> Validate upon releasing the sales order. When it is selected, the system will also execute the same checks upon posting the shipment of the sales order. This is the default option for this field.
EDI Orders by Release	Turn on this toggle to apply the checks for inclusions and exclusions when releasing the sales orders that are generated through EDI Ports. This toggle is turned on automatically if the <i>On Release</i> value is selected in the Checks field.
Validation On Sales	Select the type of indication for receiving alerts when the validation for inclusions and exclusions fails. The available options are: <i>Notification:</i> Notify when a mismatch between the selected item or lot and the assigned profile. Also, the system allows you to disregard this notification and proceed with working on the sales order. This is the default option for this field. <i>Error:</i> Trigger an error preventing the selection of the item or lot and the release of the sales order.

Profiles

Article • 1/28/2026 • 8 min read

On the **Profile** card page, you can specify the following elements that you want to associate with a particular profile, making them applicable as inclusions.

- Items
- Global Lot Attributes (only when the Aptean [Advanced Attributes](#) extension is installed.)
- Growers (only when the Aptean [Lot Management](#) extension is installed.)
- Certificates (only when the Aptean [Production Certificates](#) extension is installed.)

Similarly, you can also exclude those elements, ensuring they remain non-applicable as exclusions to the specific profile. This allows you to select relevant data when creating sales orders for the customers linked to that profile, based on the inclusions and exclusions set up for the relevant profile.

To set up inclusions and exclusions

1. Select the Search icon , enter **Profiles**, then choose the related link. The **Profiles** list page opens.
2. Select the required **No.** to open the **Profile** card page. The **Profile** card page opens.
3. On the **General** FastTab, fill in the fields as follows:

Field	Description
No.	Specifies the code of the profile that is assigned based on the number series selected on the Profile Setup page.
Start Date	Select the date when you want this profile to become active.
End Date	Select the date when you want this profile to become inactive.
Description	Enter the description for the profile.
Responsible Person Code	Select the code of the person associated with this profile that is already set up on the Salespeople/Purchasers page.
Responsible Person Name	Specifies the name of the responsible person, which is inherited from the selected responsible person code.
Inclusion Behaviour	Specifies whether inclusion rules are applied as <i>Restrictive</i> or <i>Conditional</i> during profile validation.

- In *Restrictive* mode, the system applies inclusion lines as strict whitelists, preserving the existing profile behaviour.
- In *Conditional* mode, the system evaluates inclusion lines as conditional rules that may include item-specific attribute requirements such as global attributes, growers, and certificates.

 Note

The value selected in the **Inclusion Behaviour** field determines the evaluation of inclusion lines on the profile header, ensuring consistent validation across sales order processing and other supported business flows, while maintaining backward compatibility and safeguarding existing profile configurations.

4. On the action bar, select **Inclusions** and choose the required action from the following:

Action	Description
Item Inclusions	Open the Item Inclusions page. In the No. field, select the item(s) that you want as inclusion(s) for this profile. Select the Filter action to add any field from the Item Card page as a filtering criterion. Validation for inclusions on items is performed when selecting an item on a sales order line.
Grower Inclusions	Open the Grower Inclusions page. In the No. field, select the grower(s) that you want as inclusion(s) for this profile. Validation for inclusions on growers, performed when selecting a lot on the Item Tracking Lines page for the sales order line, is applicable only when the Aptean Lot Management extension is installed.
Certificate Inclusions	Open the Certificate Inclusions page. In the Certificate Code field, select the producer certificate(s) that you want as inclusion(s) for this profile. Validation for inclusions on certificates, performed when selecting a lot on the Item Tracking Lines page for the sales order line, is applicable only when the Aptean Production Certificates extension is installed.
Global Lot Attributes Inclusions	Open the Global Lot Attributes Inclusions page. The global lot attributes that are set up on the Advanced Attribute Setup page are displayed here as fields. In the relevant field, select the global lot attribute(s) that you want as inclusion(s) for this profile. Validation for inclusions on global lot attributes, performed when selecting a lot on the Item Tracking Lines page for the sales order line, is applicable only when the Aptean Advanced Attributes extension is installed.



 Note

You can use '|' to add multiple inclusions. For example, *Item01|Item02|Item03*.

5. Select **OK**.

The selected inclusions are presented as individual lines, along with their information, within the **Lines Inclusions** FastTab. Only inclusions that are set can be selected or assigned on the **Sales Order** page when the customer linked to this profile is associated with the sales order.

6. Similarly, on the action bar, select **Exclusions > Item Exclusions, Grower Exclusions, Certificate Exclusions, or Global Lot Attributes Exclusions** to set the exclusions.
 Note

If an element is set as both an inclusion and an exclusion, it takes precedence as an exclusion.

Lines Inclusions fields

The elements that are set as inclusions are listed with the following details:

Field	Description
Category	Specifies the type of element, such as <i>Item</i> , <i>Grower</i> , <i>Certificate</i> , and <i>Global Attributes</i> for which you have set the inclusion.
No.	Specifies the number that identifies the item that you have set as inclusion. This field contains a value only for the <i>Item</i> category.
Certification Code	Specifies the code of the certificate that you have set as inclusion. This field contains a value only for the <i>Certificate</i> category.
Certification No.	Specifies the number of the certificate that you have set as inclusion. This field contains a value only for the <i>Certificate</i> category. Selecting the value in this field navigates you to the Producer Certificate List page.
Description	Specifies the name of the item that you have set as inclusion. This field contains a value only for the <i>Item</i> category.
Global Lot Attribute fields	Specifies the global lot attributes that you have set as inclusions. The global lot attributes that are set up on the Advanced Attribute Setup page are displayed here as fields.



Lines Exclusions fields

The elements that are set as exclusions are listed with the following details:

Field	Description
Category	Specifies the type of element, such as <i>Item</i> , <i>Grower</i> , <i>Certificate</i> , and <i>Global Attributes</i> for which you have set the exclusion.
No.	Specifies the number that identifies the item that you have set as exclusion. This field contains a value only for the <i>Item</i> category.
Certification Code	Specifies the code of the certificate that you have set as exclusion. This field contains a value only for the <i>Certificate</i> category.
Certification No.	Specifies the number of the certificate that you have set as exclusion. This field contains a value only for the <i>Certificate</i> category. Selecting the value in this field navigates you to the Producer Certificate List page.
Description	Specifies the name of the item that you have set as exclusion. This field contains a value only for the <i>Item</i> category.
Global Lot Attribute fields	Specifies the global lot attributes that you have set as exclusions. The global lot attributes that are set up on the Advanced Attribute Setup page are displayed here as fields.

Inclusion/Exclusion Details FactBox

On the **Profile** card page, you can view the **Inclusion/Exclusion Details** FactBox which provides insights into the key aspects of inclusions and exclusions configured for the profile. This includes details about whether the profile has any inclusions and exclusions for items, growers, and certificates. If such inclusions and exclusions are present, it also presents the count of how many have been added for each of these elements.

Field	Description
>	Inclusion
Item Inclusion Filter	Specifies whether the profile has any inclusions for items.
Grower Inclusion Filter	Specifies whether the profile has any inclusions for growers.
Certificate Inclusion Filter	Specifies whether the profile has any inclusions for certificates.



No. Of Item Inclusion	Specifies the count of inclusions configured for items. Selecting the value in this field navigates you to the Profile Item Inclusion page.
No. Of Grower Inclusion	Specifies the count of inclusions configured for growers. Selecting the value in this field navigates you to the Profile Grower Inclusion page.
No. Of Certificate Inclusion	Specifies the count of inclusions configured for certificates. Selecting the value in this field navigates you to the Profile Certificate Inclusion page.
>	Exclusion
Item Exclusion Filter	Specifies whether the profile has any exclusions for items.
Grower Exclusion Filter	Specifies whether the profile has any exclusions for growers.
Certificate Exclusion Filter	Specifies whether the profile has any exclusions for certificates.
No. Of Item Exclusion	Specifies the count of exclusions configured for items. Selecting the value in this field navigates you to the Profile Item Exclusion page.
No. Of Grower Exclusion	Specifies the count of exclusions configured for growers. Selecting the value in this field navigates you to the Profile Grower Exclusion page.
No. Of Certificate Exclusion	Specifies the count of exclusions configured for certificates. Selecting the value in this field navigates you to the Profile Certificate Exclusion page.



Assign Profiles

Article • 11/28/2023 • 6 min read

Customers

You can assign one or more profiles to customers. When selecting a customer in the sales order, the default profile associated with the customer is automatically assigned to the sales order. The inclusions and exclusions defined in the relevant profile are then applied to that specific sales order.

To assign profiles to customers

1. Select the Search icon , enter **Customers**, and then choose the related link. The **Customers** list page opens.
2. Select the required **No.** to open the **Customer Card** page. The **Customer Card** page opens.
3. On the action bar, select **Related** > **Assign Profile** to assign profiles to the customer. The **Assign Profile** page opens.
4. In the **Profile No.** field, select the relevant profile that you intend to assign to the customer.

Note

You can assign multiple profiles to a customer.

5. Select the **Default Profile** checkbox for the profile that you want to set as the customer's default profile. You can set only one profile as the default for a customer.

Profiles assigned to Bill-to Customers are automatically inherited by the Sell-to Customers. Additionally, you can include more profiles for Sell-to Customers, along with inherited profiles. You can also modify the default profile as needed.

If the Bill-to Customer that is associated with the Sell-to Customer is deleted, the profiles associated with the former Bill-to Customer will be removed from the profile list for the Sell-to Customer.

Note

When you attempt to delete a customer record that is assigned as the Bill-to Customer, the system will prompt you to confirm whether the profiles associated with this Bill-to Customer, which are inherited by the Sell-to Customers, should either be removed from the profile list of the Sell-to Customer or retained.



Sales orders

You can also assign any profile to the sales order directly on the **Sales Order** page, regardless of the profiles previously assigned to the relevant customer.

To assign a profile to the sales order

1. Select the Search icon , enter **Sales Orders**, and then choose the related link. The **Sales Orders** list page opens.
2. Select the required **No.** to open the **Sales Order** card page. The **Sales Order** card page opens.
3. In the **Profile No.** field, the default profile for the associated customer is automatically populated.
4. Select the AssistEdit button . The **Profiles** list page opens.
5. In the **No.** field, select the drop-down menu > **Clear filter** to view the complete list of profiles.
6. Select the profile that you want to assign to the sales order.
7. Select **OK**.

Note

A notification appears at the top of the screen if the work date does not fall between the dates of the **Start Date** and **End Date** fields of the selected profile. However, you can still utilize the profile, and the checks within it remain applicable for validation.

You can filter the lot numbers associated with the elements pertinent to the specified profile, determined by the inclusions and exclusions configured in the profile. To perform this function, on the action bar, select **Actions** > **Functions** > **Open and Calculate Trading Board**. This function can be performed only when the Aptean [Trading Board](#) extension is installed. For more information, see [Open trading board from sales order header](#).



Validation

Article • 1/28/2026 • 8 min read

Sales Orders

In sales orders, validations occur in the following scenarios:

- When selecting an item in the sales order line, validations are executed based on the inclusion and exclusion lines that have the **Category** field as *Item*.
- When selecting a lot on the **Item Tracking Lines** page for the sales order line, validations are executed based on the inclusion and exclusion lines that have the **Category** field as *Grower*, *Certificate*, and *Global Attributes*.

You can assign or select elements like items, growers, certificates, and global lot attributes under the following conditions: 1. The element must be configured as an inclusion on the associated profile. If there is no inclusion defined for the element, any value can be selected on the sales order. 2. The element must not be configured as an exclusion on the associated profile.

Note

If an element is set as both an inclusion and an exclusion, it takes precedence as an exclusion.

When unsuitable elements are selected in the sales order, the system will trigger a notification or an error, depending on your configuration on the **Profile Setup** page. For more information, see [Profile Setup](#).

Scenario 1

On the **Profile Setup** page, if the **Checks** field is set to *On Insert*, the following conditions are applied:

Validation on Sales: Notification

When you select unsuitable elements in the sales order, a notification is displayed at the top, indicating that the selected values do not align with the sales order profile. Also, the system allows you to disregard this notification and proceed with working on the sales order.

For items, a notification is triggered immediately upon selecting an unsuitable item.

In the case of growers, certificates, and global lot attributes, a notification is triggered when attempting to assign a lot that is associated with unsuitable growers, certificates, and global lot attributes on the **Item Tracking Lines** page for the sales order line.



Validation on Sales: Error

When you select unsuitable elements in the sales order, an error will occur. To continue working with the sales order, you will need to rectify the issue by undoing the selection of the irrelevant element.

For items, an error is triggered immediately upon selecting an unsuitable item.

In the case of growers, certificates, and global lot attributes, an error is triggered when attempting to assign a lot that is associated with unsuitable growers, certificates, and global lot attributes on the **Item Tracking Lines** page for the sales order line.

Note

Sales orders that are generated through EDI ports are not considered for validation when the **Checks** field is set to *On Insert*.

Scenario 2

On the **Profile Setup** page, if the **Checks** field is set to *On Release*, the following conditions are applied:

Validation on Sales: Notification

When you select unsuitable elements in the sales order, the system does not trigger a notification. Instead, when you release the sales order that is assigned with unsuitable elements, a notification is displayed at the top, indicating that the selected values do not align with the sales order profile. Also, the system allows you to disregard this notification and release the sales order.

Validation on Sales: Error

When you select unsuitable elements in the sales order, the system does not trigger an error. Instead, when you release the sales order that is assigned with unsuitable elements, an error will occur. To release the sales order, you will need to rectify the issue by undoing the selection of the unsuitable element.

This works similarly when assigning or selecting the lot for the sales order lines.

The system does not trigger a notification or an error when an item is set as an inclusion while the global lot attribute associated with that item is set as an exclusion. In such a scenario, the system triggers a notification or error only when you attempt to assign a lot to that item.



 Note

Sales orders that are generated through sales quotes are not considered for these validations.

Profile validation during warehouse picking

Profile validations are applied during warehouse picking.

During warehouse picking, validations occur in the following scenarios:

- When lots are selected automatically during pick creation (including FEFO), validations are executed based on the profile inclusion and exclusion rules.
- When a lot is selected or entered manually on the warehouse pick line, validations are executed based on the profile inclusion and exclusion rules for growers, certificates, items, and global attributes.

You can assign or select a lot during warehouse picking under the following conditions:

1. The lot attributes must be configured as an inclusion on the associated profile. If there is no inclusion defined, any lot can be selected.
2. The lot must not be configured as an exclusion on the associated profile.

If a value is set as both an inclusion and an exclusion, it takes precedence as an exclusion.

When a non-compliant lot is selected during warehouse picking, the system triggers a notification or an error, depending on the configuration on the **Profile Setup** page.

Scenario 1

On the **Warehouse Pick** page, when the item requires lot selection and is controlled by profiles, the following behaviour is applied:

Profile validation: Filtering

When the system retrieves available lots for a pick line, only profile-compliant lots are displayed.

- The system filters lots based on the **Profile Inclusion Line** and **Profile Exclusion Line** rules.
- Only lots that satisfy all applicable profile rules are available for selection.
- You can select only from the filtered list, and the pick line is updated with the selected lot.



If no lots meet the profile criteria, the lot selection list is empty, and the system displays an informational message indicating that no compliant lots are available.

Profile validation: Error

When a lot that does not meet the profile rules is assigned:

- The system blocks the assignment.
- The system displays an error message indicating why the lot cannot be used.

If the item has no profiles configured, the system allows standard lot selection without filtering.

Scenario 2

On the **Warehouse Pick** page, when a lot is manually entered or scanned for an item that is controlled by profiles, the following behaviour is applied:

Manual lot validation: Notification

When the user manually enters or scans a lot number, the system validates the lot against all applicable profile rules.

- If the lot meets all profile inclusion line rules and does not violate any profile exclusion line rules, the system accepts the lot.
- The pick line is updated with the selected lot.

If the item is subject to multiple profiles, the lot must pass validation for all active profiles. If profile validation is unavailable, the system allows the assignment with a warning.

Manual lot validation: Error

When the manually selected lot does not meet the profile rules:

- The system blocks the assignment.
- The system displays a profile-specific error message explaining why the lot cannot be used.
- The pick line remains unassigned, and the user must select another lot.

If the lot information is incomplete, the system displays an error and prevents validation until the required data is available. If multiple profiles define conflicting rules, the system applies the most restrictive combination and blocks the assignment.



Scenario 3

On the **Warehouse Pick** page, when first expired, first out (FEFO) picking is applied to an item that is controlled by profiles, the following behaviour is applied:

FEFO profile validation: Notification

When the system selects a lot using FEFO logic, the system evaluates only profile-compliant lots.

- The system applies profile validation to the FEFO-sorted lot list.
- The system selects the earliest expiring lot that satisfies all profile rules.
- The pick line is populated with the selected lot.

If the earliest expiring lots do not meet the profile rules, the system skips them and selects the next earliest profile-compliant lot.

If profile rules include expiration date or minimum shelf-life requirements, the system applies these rules during FEFO evaluation.

FEFO Profile Validation: Error

When no available lots satisfy the profile rules:

- The system does not assign any lot.
- The system displays a warning or error indicating that no profile-compliant lot is available.
- The pick line remains unassigned.

If FEFO configuration conflicts with profile rules, the system enforces profile rules and blocks the selection.

If a selected lot becomes invalid due to expiration or shelf-life rules during picking, the system re-evaluates and replaces the lot if possible.

Posting shipments

Validation for sales orders against profiles is executed when posting the sales order, sales shipment, warehouse shipment, and inventory pick, but only if the **Checks** field on the **Profile Setup** page is set to the *On Release* option. When a sales order contains multiple lines, and if any one of these lines is associated with unsuitable elements, the system prevents the posting of the shipment or inventory pick. You can access the error details on the **Error Messages** page, which assists you in identifying and addressing the issues.



 Note

Validation is applied only to the sales order lines that have a value in the **Qty. to Ship** field when posting the shipment or inventory pick.



Integrations

Article • 11/28/2023 • 1 min read

Aptean Lot Management

Integrating the Aptean Profiles extension with the Aptean [Lot Management](#) extension provides the ability to set growers as both inclusions and exclusions for the profiles.

Aptean Producer Certification

Integrating the Aptean Profiles extension with the Aptean [Producer Certification](#) extension provides the ability to set certificates as both inclusions and exclusions for the profiles.

Aptean Advanced Attributes

Integrating the Aptean Profiles extension with the Aptean [Advanced Attributes](#) extension provides the ability to set global lot attributes as both inclusions and exclusions for the profiles.

Aptean Trading Board

Integrating the Aptean Profiles extension with the Aptean [Trading Board](#) extension facilitates filtering the lot numbers associated with the elements pertinent to the specific profiles, determined by the inclusions and exclusions configured in profiles.

