

User Manual

Aptean Food and Beverage ERP

Event Management for Drink-IT

Product Documentation



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Release notes

Article • 5/27/2026 • 1 min read

To view what's new or changed in each release of the Aptean Beverage Event Management extension, Drink-IT Edition, select the specific release version.

Date	Release version	Description
May 2026	2602.1.0.0	Minor release
April 2026	2602.0.0.0	Major release
March 2026	2601.2.0.0	Stability release
February 2026	2601.1.0.0	Stability release
January 2026	2601.0.0.0	Feature release
July 2025	2501.0.0.0	Feature release
October 2024	2402.1.0.0	Stability release
September 2024	2402.0.0.0	Feature release
September 2024	2401.1.0.0	Stability release
April 2024	2401.0.0.0	Feature release
March 2024	2312.1.0.0	Stability release
January 2024	2312.0.0.0	Feature release
July 2023	23.500.106971.0	Feature release



2602.1.0.0

Release Note • 5/27/2026 • 1 min read

Resolved issues

The following issues have been resolved in this release.

ID	Description
374074	The system fails to assign the EVENTORDER dimension to lines inserted via standard sales code on a Blanket Sales Order page with the Blanket Order Type field value set to <i>Event</i> .
372025	An error occurs when closing the Return Entry page linked to a Blanket Sales Order page with an external document number filled in, while the Full Ret.Entry to ROrd. toggle is turned off. The system does not copy the external document number from the Blanket Sales Order page to the auto-created sales order.



2602.0.0.0

Release Note • 4/22/2026 • 3 min read

Features

With the features added in this release of the Aptean Beverage Event Management extension, Drink-IT Edition,

- The system automatically creates a sales return order for loan-in-use items when the blanket sales order is released and the **Logistics Status** field value matches the configured trigger status on the **Event Management Setup** page in the **Order Entry From Event Status (Sales)** field value, and the **Automatically Create Return Order** toggle on the **Event Management Setup** page is turned on. The system creates the return order based on the loan-in-use items linked to the blanket sales order, using the route code from the blanket sales order, and streamlines the return process for event planners.
- The system copies the event dimension code from the **Blanket Sales Order** page to the automatically created **Sales Return Order** page. The system defines this dimension code on the **Event Management Setup** page and applies it to all event-type documents to ensure consistent dimension tracking across sales and return orders.
- The system validates that the **External Document No.** field has a value before creating a sales order from a blanket sales order when you use the **Make Order** action, the **Ext. Document No. on Release Mandatory** toggle on the **Advanced Sales Management Setup** page is turned on, and the **Ext. Document No. on Release Mandatory** field value is set to **Yes** on the **Customer Card** page. This validation applies only to event-type blanket sales orders and prevents order creation until the field is filled.
- The system provides the availability overview for loan-in-use items on the **LIU Item Avail. by Event** page. The page calculates projected inventory based on inventory, blanket sales order demand and sales return order supply, excluding derived sales orders and standard demand forecast entries. The **LIU Item Availability by Event** action on the **Blanket Sales Order Subform** page opens the overview filtered to the item on the current line, and the same action on the **Item Card** page is visible only when the item is configured as a loan-in-use item. The system only shows this functionality when the **Automatic create Return Order** toggle on the **Event Management Setup** page is turned on.

UI/UX changes

The following UI/UX changes have been made in this release.

- The **LIU Item Avail. by Event** page has been added.
- The **LIU Item Availability by Event** action has been added to the **Blanket Sales Order Subform** page.
- The **LIU Item Availability by Event** action has been added to the **Item Card** page.
- The **Automatically Create Return Order** toggle has been added to the **Event Management Setup** page.



Resolved issues

The following issues have been resolved in this release.

ID	Description
362777	The system incorrectly uses the event route defined on the Event Management Setup page instead of the customer default route when opening the Return Entry page from the Blanket Sales Order page.
365684	The system incorrectly removes the event order dimension code on the Blanket Sales Order page when a standard sales code is applied.
366777	The system incorrectly displays the Get Loan In Use Items action on the Return Entry page when the Automatically Create Return Order toggle on the Event Management Setup page is turned on.
366778	The system marks the Split Order LIU Items (Sales) field and the Split Order LIU Items (Purch.) field on the Event Management Setup page as obsolete because the codebase does not use them.
367618	The system incorrectly displays loan-in-use items on the Return Entry page when the Automatically Create Return Order toggle is turned on, on the Event Management Setup page.



2601.2.0.0

Release Note • 3/25/2026 • 1 min read

Enhancements/Modifications

With this release of the Aptean Beverage Event Management extension, Drink-IT Edition, modifications have been made to accommodate the following changes:

- You can define the *Completed Event* option in the **Event Invoice Period** field value on the **Customer Card** page to control invoicing based on completed events.
- You can define the **Completed Event Status (Sales)** field value on the **Event Management Setup** page using values from the **Logistic Status Setup** page. The system uses this value to update **logistics status** on the **Blanket Sales Orders** page with type, *event* and blocks processing when not all lines from linked documents are posted, preventing invoicing for completed events.

UI/UX changes

The following UI/UX changes have been made in this release.

- The **Completed Event Status (Sales)** field has been added to **Event Management Setup** page.
- The *Completed Event* option has been added to the **Event Notice Period** field on the **Customer Card** page.



2601.1.0.0

Release Note • 2/25/2026 • 1 min read

Enhancements/Modifications

With this release of the Aptean Beverage Event Management extension, Drink-IT Edition, you can define the event order dimension in the **Event Order Dimension** field on the **Event Management Setup** page. This enhancement addresses the issue reported in bug ID #347120.

Resolved issues

The following issues have been resolved in this release.

ID	Description
347118	The system fails to update the Blanket Order Status field value on the Event Management Setup page, or event documents remain blank and are not editable. This issue arises because the field value is not initialized, causing the event invoicing process to fail and triggering an error during invoice creation or posting.
347120	The system fails to automatically create a new dimension value for the event order dimension table, nor assign it to the blanket order number when creating a new sales blanket order with <i>Event</i> type.



2601.0.0.0

Release Note • 1/28/2026 • 1 min read

Features

With the feature added in this release of the Aptean Beverage Event Management extension, Drink-IT Edition, the Aptean [Feature Control](#) extension allows you to enable or disable the Aptean Beverage Event Management extension, Drink-IT Edition, based on your implementation needs. When the application is disabled, its functionality is no longer available to use. If any other extensions depend on the Aptean Beverage Event Management extension, Drink-IT Edition, the system automatically disables those extensions as well. This prevents you from accessing dependent functionality and avoid configuration conflicts, ensuring the system remains in a consistent and supported state.



2501.0.0.0

Release Note • 7/2/2025 • 2 min read

Features

With the features added in this release of the Aptean Beverage Event Management extension, Drink-IT Edition,

- Enhancements have been made to the copy document functionality on sales orders to prevent the logistics status from being carried over from the source document. When copying a sales order using the **Copy Document** action, the **Logistics Status** field value on the **Logistics** FastTab is correctly updated based on the status of the new order, rather than inheriting the status (such as *Shipped* or *Picked*) from the original document.
- The **Create/Modify Return Order** action in sales and purchase orders (that are created from the blanket sales and purchase orders) has been enhanced to include the **Return Date** field value in the sales and purchase return order header and lines.
Additionally, the **Shipment Date** field value on the sales return order is updated using the return date from the blanket sales order. Then, the **Expected Receipt Date** field value on the purchase return order is updated using the return date from the purchase blanket order.
- When the **Event Invoice** toggle on the **Event Management Setup** page is turned on and the **Logistics Status** field value on an event sales blanket order is changed to a status that allows invoicing, the system checks all linked sales orders.
If at least one of the linked sales orders has a logistics status that does not permit invoicing, the system displays a confirmation message. This helps prevent the unintentional creation of invoices for incomplete event blanket orders.

Resolved issues

The following issue has been resolved in this release.

ID	Description
295205	The system fails to consider the selected item type filter when creating a sales order from a blanket sales order with <i>Event</i> type. When creating a blanket sales order with the Blanket Sales Order Type field value is set to <i>Event</i> and execute the Make Order action with the Item Type filter set to either <i>Loan in Use</i> or <i>Excl. Loan in Use</i> , the system incorrectly includes both <i>Loan in Use</i> and <i>Non Loan in Use</i> items in the generated sales order.



2402.1.0.0

Release Note • 10/9/2024 • 1 min read

Resolved issues

The following issues have been resolved in this release.

ID	Description
196836	The system fails to add the blanket sales order number to the sales line when a sales line is added on the Sales Order page created from a blanket sales order. This issue occurs when the Sales Order Type field is set to <i>Event</i> on the related Blanket Sales Order page .
195306	The system fails to update the Reason Code field on the related Sales Return Order and Sales Order pages after executing the Return Entry action on the Blanket Sales Order page.



2402.0.0.0

Release Note • 9/24/2024 • 1 min read

Resolved issues

The following issues have been resolved in this release.

ID	Description
196945	The Combine Shipments toggle on the Drink-IT Foundation FastTab does not automatically turn on when the Blanket Sales Order Type field on the Blanket Sales Order page is set to <i>Event</i> , and the Event Invoice toggle on the Event Management Setup page is turned on.
196916	The system fails to update the Posting Date field value on the Sales Order page with the Shipment Date field value. This issue occurs when a sales order is created using the Make Order action on the Blanket Sales Order page, with the Blanket Sales Order Type field set to <i>Event</i> .



2401.1.0.0

Release Note • 9/16/2024 • 1 min read

Enhancements/Modifications

With this release of the Aptean Beverage Event Management extension, Drink-IT edition, modifications have been made to accommodate the following changes:

- Enhanced application interaction: Procedures have been added to enhance the application interaction, improve upgrade tag management, streamline upgrade and installation processes, and provide additional flexibility by managing upgrades on a per-company and per-database basis.
- Application area refresh: Updates have been implemented to improve the application area refresh process by integrating a new procedure into the *Enable* codeunit.
- Improved management of install and upgrade code: The *Install* and *Upgrade* codeunits have been updated to streamline the handling of installation, reinstallation, and upgrade processes, ensuring smoother transitions and minimizing disruptions during these operations.
- Centralized license management procedures: The existing license management codeunit has been modified to use centralized license management procedures, further reducing the need for application-specific adjustments.
- Enhancements have been made to update the process within the application to handle the *User Group* and *User Group Permission Set* tables. This change ensures compatibility with current and future versions of Business Central, even when the *User Group* and *User Group Permission Set* tables are deprecated.

! Note

The *User Group* and *User Group Permission Set* tables are deprecated in Business Central, version 25.



2401.0.0.0

Release Note • 4/4/2024 • 1 min read

Enhancements/Modifications

With this release of Aptean Event Management, you can use the **Return Entry** action on the **Blanket Purchase Order** page.

UI/UX changes

The **Return Entry** action is added on the **Blanket Purchase Order** page.

Resolved issues

The following issue has been resolved in this release.

ID	Description
190817	On the Event Management Setup page, when the Autorelease Sales Order toggle is turned on, auto release of sales order is incorrectly applied for a sales order for which the Blanket Sales Order Type is not <i>Event</i> .



2312.1.0.0

Release Note • 3/20/2024 • 2 min read

Features

On the **Event Management Setup** page, when the **Autorelease Sales order** toggle is turned on, the **Sales Order** and **Sales Return Order** will be automatically released.

Enhancements/Modifications

This release of Aptean Beverage Event Management, Drink-IT Edition has the following enhancements:

- When selecting the **Blanket Sales Order Type** field as *Event* on the **Blanket Sales Order** page, the **Route** field inherits the value from the **Route (Sales)** field on the **Event Management Setup** page.
- The formulas are displayed as per the language selected in Business Central.
- The **Blanket Sales Order** page now displays the dimensions of the Standard Sales Code in the header.
- You can create a sales order from a return entry with a negative balance, from a **Blanket Sales Order** which has **Blanket Sales Order Type** as *Event* on the **Blanket Sales Order** page.

UI/UX changes

The following UI/UX changes have been made in this release.

- The **Route (sales)** and **Route (purchase)** fields are added on the **Event Management Setup** page.
- The **Split Order For loan in Use Item (Sales)** and **Split Order For loan in Use Item (Purchase)** fields are removed on the **Event Management Setup** page.
- The **Autorelease Sales order** toggle is added on the **Event Management Setup** page.

Resolved issues

The following issues have been resolved in this release.

ID	Description
166323	An incorrect tooltip was displayed when hovering over the Reason Code field on the Blanket Sales Order page.



168741	For an order type <i>Event</i> , the Excepted Receipt Date on the Drink-IT Event Management FastTab of the Blanket Purchase Order page is calculated incorrectly.
187270	An error occurs while posting a Purchase Return Order from a Blanket Purchase Order.
186763	When Blanket Purchase Order Type is <i>Event</i> on the Blanket Purchase Order page, upon creating a new line on the Purchase Order page an incorrect error occurs regarding the Status of the Purchase Order.
166330	On the Blanket Order to Order (Event) page, on the General FastTab, selecting a <i>No.</i> in the Route field was not possible.
166319	The Split Order For loan in Use Item (Sales) and Split Order For loan in Use Item (Purchase) fields were available on the Event Management Setup page.



2312.0.0.0

Release Note • 1/25/2024 • 3 min read

Features

With the features added in this release of Apteau Beverage Event Management, Drink-IT Edition, you can:

- Use the **Return Entry** action on the **Blanket Sales Orders** page.
- Add **Event** dimensions to the Standard Sales Code for event orders on the **Blanket Sales Order** and **Blanket Purchase Order** pages and now use the **Event** dimension for reporting an event.

Enhancements/Modifications

This release of Apteau Beverage Event Management, Drink-IT Edition has the following enhancements:

- Create **Sales Order** from **Blanket Sales Order** by selecting **Home** > **Make Order** on the action bar, on the **Blanket Sales Order** page.
- Create invoices per event ensuring that shipments and return receipts related to event orders are exclusively included in the event invoice, separate from regular invoices.
- Only create periodic sales invoices for blanket sales orders which have a logistic status with the **Allowed on Create Sales Invoice** field selected.
- Filter the customers on the **Update Customer Event Invoice Period** page, upon using the **Update Customers** action on the **Event Management Setup** page.

UI/UX changes

The following UI/UX changes have been made in this release.

- The **Event Dimension Code** field is added on the **General** FastTab, on the **Event Management Setup** page.
- The **Event Invoice** toggle, **Default Event Notice Period**, **Default Event Period Length**, and **Create Periodic Event Invoices from Status** fields are added on the **General** FastTab of the **Event Management Setup** page.
- The **Update Customers** action is added on the **Event Management Setup** page.
- The **Event Management** FastTab is added to the **Customer Card** page.
- The **Allowed on Create Sales Invoice** checkbox is added to the **Logistics Statuses** page.
- The **Filter: Customer** FastTab is added on the **Update Customer Event Invoice Period** page.



Resolved issues

The following issues have been resolved in this release.

ID	Description
150984	The description of the Event Dimension Code is not created as expected.
149119	On creating a blanket sales order with an Event Specific Code , an error occurs.
158388	On the Create Periodic Invoices page, it was possible to change the value in the Custom Period field when <i>Custom</i> was not selected in the Invoice Period field on the Options FastTab.
159864	On the Blanket Sales Order page, the Customer No. field in the Full Goods Balance FactBox is filtering incorrectly.
160961	The Event Period Length filter is not available by default while executing the Update Customers action on the Event Management Setup page.
168770	The Blanket Order No. field on the Drink-IT Foundation FastTab of the Purchase Order page is not updated when creating a purchase order from the Blanket Purchase Order.



23.500.106971.0

Release Note • 7/6/2023 • 1 min read

Enhancements/Modifications

The **Drink-IT Event Management** has been rebranded to **Aptean Beverage Event Management, Drink-IT Edition**.



Introduction

Article • 1/25/2024 • 1 min read

The Aptean Beverage Event Management (EVT) extension, Drink-IT Edition, makes it possible to register the expenses and revenue for the event. With the addition of the Event and Dimensions on the Blanket Sales and Purchase Orders, it is possible to access the P&L report for the individual Blanket Sales and Purchase Orders for an event. It is also possible to create Periodic Invoices and Credit Memos for each event. Executing events that involve borrowed items, beverages, or food comes with specific prerequisites. Ensure awareness of the availability of loaned items such as draught installations and fridges for the upcoming months. Establish both tentative and confirmed reservations. Specific conditions may apply to beverage and food products, such as complimentary or specially priced items and services. Monitor the return of loaned items, empty containers, and approved full goods during events. An event can involve multiple deliveries and returns, resulting in an accurate event invoice.

! Note

All the fields mentioned in the document are not available by default in the Business Central. Such fields can be viewed after personalization.

Business Processes

- [Release notes](#)
- [Create your own DEMO company](#)
- [Setting up Event Management](#)
- [Business process walkthroughs](#)



Create your own demo company

Article • 2/7/2025 • 4 min read

Aptean Beverage is available in multiple countries. For each country, a dedicated demo company is available. This country specific company contains setup that is specific for that country (VAT, excises, language, etc.). They are all based on the Business Central Cronus company for that country. With this company, you can:

- Verify the example [Setup](#).
- Execute the [Walkthroughs](#) in our online documentation.

Install Drink-IT

1. Select the Search icon , enter **Extension Marketplace**, and then choose the related link.
2. In the Search box, enter **Aptean Beverage Drink-IT Edition**.
3. Select the Bundle that meets your business requirements.
4. Select the **Free trial** action and install the app.

Create the demo company

1. Select the Search icon , enter **Data Import Wizard**, and then choose the related link.

The **Data Import Wizard** page opens.

2. Select **Next**.
3. In the **Company Selection** field, select *New Company*.
4. In the **New Company Name** field, enter a name.
5. Select **Next**.
6. Select the **Upload a file to import** link and then select the .zip file for your country.
7. Select **Next**.
8. Select **Finish** to create your demo company. This will take one hour or more.

Note

Names and codes in your demo company can differ from the ones used in the walkthroughs. Since the setup is the same for all the countries, the walkthroughs can be used in every country. In the country specific deviations, you can verify these deviations.



Setting up event management

Article • 1/25/2024 • 1 min read

To begin using Aptean Beverage Event Management, you need to complete certain setup tasks.

The table below outlines a series of tasks, each with corresponding links to detailed topics.

To	See
Set up permission sets	Manage permission sets
Define general business rules for your events.	Event management setup
Define specific customer setup in order to create Creating Periodic Invoices and/or Credit Memos.	Customer Specific setup
Define recurring sales lines for an event.	Setup recurring sales lines for events
Define recurring purchase lines for an event.	Setup recurring purchase codes for events
Register loan in use items (Drink-IT Foundation)	Setup loan in use items (Drink-IT Foundation)
Use event reason code (Drink-IT Foundation).	Setup reason codes for event (Drink-IT Foundation)
Set up Logistics Statuses for Events	Setting up Logistics



	Statuses for Events
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Manage permission sets

Article • 10/28/2024 • 3 min read

Permission sets in Business Central define a user's access level to various features and data within this extension.

We provide the following system permission sets:

- Direct
- Indirect

Direct permission sets

Users with this permission set can perform specific actions directly without requiring additional approvals or workflows. These sets include permissions to read, modify, delete, and create data.

The direct permission set ID for this extension is *EVTMGMT115FDW*.

Indirect permission sets

Users with this permission set can perform specific actions. This is used in conjunction with other permission sets to allow you to perform certain actions. These permissions typically involve additional conditions or approvals before the action can be completed.

The indirect permission set ID for this extension is *EVTMGMTBASIC115FDW*.

User-defined permission sets

In addition to the system permission sets we provide, you can create new permission sets or copy system permission sets and modify or delete access to specific entities according to your requirements. For more information, see [Assign permissions to users and groups](#).

Assign a permission set

1. Select the Search icon , enter **Users**, and then choose the related link.
The **Users** list page opens.
2. Navigate to the username for which you want to assign the permission set and select it.
The **User Card** page opens.
3. On the **User Permission Sets** FastTab, in the **Permission Set** field, enter the valid permission set for this extension.



The associated fields are automatically updated based on the entered value. The user has the necessary permissions to use the features of the Aptean Beverage Event Management extension, ensuring secure and role-based access.



Event management setup

Article • 3/20/2024 • 4 min read

In the Event Management Setup, you can define number series and templates for Loans, Objects, and Rental Agreements.

1. Select the Search icon , enter **Event Management Setup**, and then choose the related link.
2. On the **Event Management Setup** page, fill in the fields as necessary. Hover over a field to the tooltip .

Note

You can add **Event** dimensions to the **Standard Sales Code** for event orders on the **Blanket Sales Order** and **Blanket Purchase Order** pages.

You can now create invoices per event ensuring that shipments and return receipts related to event orders are exclusively included in the event invoice, separate from regular invoices. This is achieved with Batch Create (periodic) Invoices function where you can specify if the invoice is generated for normal orders/return orders or for event orders. While creating invoices/credit memos for events, the system checks for the creation of event at the end of the process along with the inclusion of all related orders.

General Setup

1. Select the Search icon , enter **Event Management Setup**, and then choose the related link.
The **Event Management Setup** page opens.
2. On the **General** FastTab, turn on the **Event Invoice** toggle.
3. In the **Default Event Invoice Period** field, select an option.
The options are *blank*, *Day*, *Week*, *Month*, and *Custom*.

Note

When you change the language of Business Central, the formulas will also be displayed in the selected language. For example, in the *English*, the formula for one day is displayed as **1D** and upon changing to *French*, the formula for one day (Jour) will be displayed as **1J**.

4. In the **Default Event Period Length** field, enter the value.



Note

The **Default Event Invoice Period** field is visible only when the **Event Invoice** toggle is turned on. Also, the **Default Event Period Length** field is visible only when **Default Event Invoice Period** is set to *Custom*.

5. Turn on the **Autorelease Sales order** toggle and the Sales Order or the Sales Return Order will be automatically released, provided the **Blanket Sales Order Type** is set as *Event* on the **Blanket Sales Order** page.
6. On the action bar, select **Actions > Update Customers**.
This allows you to edit the **Event Invoice Period** and **Event Period Length** values on the **Customer Card** page.

Note

This action is available only when the **Default Event Invoice Period** has a value.

You can now filter the customers upon executing the **Update Customers** action. To filter the customers:

7. On the **Event Management Setup** page, on the action bar select **Actions > Update Customers**.
The **Update Customer Event Invoice Period** page opens.
8. On the **Filter: Customer** FastTab, select the option to add the filter.
The system displays all the available fields for which you can filter the entries.
9. Select filters from the **Available Fields** listing.
10. Once you add a filter, select the value from the dropdown.
11. Click **OK**.
The filtered customers are updated.

Note

- On the **Blanket Sales Order** page, when the value is selected as *Event* on the **Drink-IT Event Management** FastTab, then on the **Logistics** FastTab, the **Route** field inherits the value from the **Route (Sales)** field on the **Logistics** FastTab of the **Event Management Setup** page.
- On the **Blanket Sales Order** page, when the value is not selected as *Event* on the **Drink-IT Event Management** FastTab, then on the **Logistics** FastTab, the **Route** field inherits the value from the **Default Route** field on **Logistic** FastTab of the **Customer Card** page.



Customer Specific setup

Article • 1/25/2024 • 2 min read

If you want a specific customer setup in order to create Creating Periodic Invoices and/or Credit Memos, execute the following steps:

1. Select the Search icon  , enter **Customers**, and then choose the related link.
The **Customers** list page opens.
2. Select the desired **No.**
The **Customer Card** page opens.
3. On the **Event Management** FastTab, the **Event Invoice Period** and **Event Period Length** fields get inherited the values from the **Default Event Invoice Period** and **Default Event Period Length**. >[!Note] > These fields are editable only when the **Update Customers** action on the **Event Management Setup** page is executed.

The **Invoice Period** and **Period Length** field values are automatically updated on the **Blanket Sales Order/Sales Order/Sales Return Order** pages from which the invoice is to be created based on the selection of customer.



Setup recurring sales lines for events

Article • 3/20/2024 • 3 min read

Streamlining your event management becomes more convenient when you implement Event Specific Recurring Sales Codes. These codes are designed to simplify the process of organizing events with regular frequencies, such as yearly or monthly during the summer season. By utilizing these codes, you can ensure that the products and loaned items shipped for each event remain consistent across every occurrence, making your overall event coordination more efficient.

1. Select the Search icon , enter **Customers**, and then choose the related link.
2. Select the Customer you want to specify **Event Specific Recurring Sales Lines** for.
3. On the **Customer Card** page, on the action bar select **Related > Sales > Recurring Sales Lines**.
4. On the **Recurring Sales Lines** page, select **Event Specific Code**.
5. On the **Event Sales Specific Code** page, fill in a code for the customers event, like *SUMMER* in the **Standard Code** field and a description, like *Summer Event* in the **Standard Sales Code Description** field.

Note

The **Standard Sales Code** for **Blanket Sales Order Type** as *Event* is added to the **Dimensions** in the header of the **Blanket Sales Order** page. The dimensions in the Standard Sales Code are inherited on the **Blanket Sales Order** page.

6. Select **OK** to create the Event Specific Recurring Sales Line.
7. On the **Recurring Sales Line** page select the **Card** action to open the **Standard Sales Lines Card** page.
8. On the **Standard Sales Lines Card** page, select items, or other types, and fill in fields as necessary. Hover over field to read the tool tip.
9. On the **Drink-IT Event Management** FastTab, you can:
10. See that this Standard Sales Lines Card is used for Events.
11. Enter a [DateFormula](#), like 1D, in the **Shipment Before Starting Date** and **Return After Ending Date** fields.
12. Set up a recurring pattern in the **Recurring** and **Recurring Period** fields.
13. See additional information related to the other fields on the FastTab. Hover over them to read the tooltip.

Setup recurring purchase lines for events

Article • 1/29/2024 • 3 min read

Streamlining your event management becomes more convenient when you implement Event Specific Recurring Purchase Codes. These codes are designed to simplify the process of organizing events with regular frequencies, such as yearly or monthly during the summer season. By utilizing these codes, you can ensure that the products and loaned items shipped for each event remain consistent across every occurrence, making your overall event coordination more efficient.

1. Select the Search icon , enter **Vendors**, and then choose the related link.
2. Select the Vendor you want to specify **Event Specific Recurring Purchase Lines** for.
3. On the **Vendor Card** page, on the action bar, select **Related** > **Purchases** > **Recurring Purchase Lines**.
4. On the **Recurring Sales Lines** page, select the **Event Specific Code**.
5. On the **Event Purchase Specific Code** page, fill in a code for the customers event, like *SUMMER* in the **Standard Code** field and a description, like *Summer Event* in the **Standard Purchase Code Description** field.
6. Select **OK** to create the Event Specific Recurring Sales Line.
7. On the **Recurring Purchase Lines** page, on the action bar select **Card** to open the **Standard Purchase Lines Card** page.
The **Standard Purchase Code Card** page opens.
8. On the **Standard Purchase Code Card** page, select items, or other types, and fill in fields as necessary. Hover over field to read the tooltip.



Setup loan in use items (Drink-IT Foundation)

Article • 7/6/2023 • 2 min read

In [Aptean Beverage Foundation Management](#), you are able to identify items as Loan in Use Items. Loan in Use Items are items that you lend out to customers, or lend from vendors. Examples of such items are (mobile) draft installations, fridges, furniture, etc. In the beverage industry, it is common that these items are included in the shipments to events.

1. Select the Search icon , enter **Items**, and then choose the related link.
2. Open the card of the item you want to specify as a *loan in use* item.
3. On the **Item Card** page, on the **Drink-IT Foundation** FastTab, select the **Loan in Use Item*** fields for Sales and Purchase as necessary. Hover over the fields to read the tool tip.

When an item is setup as a **loan in use* item:

- This is registered in sales and purchase document lines and in item ledger entries in the **Loan in Use Item*** field. You can make the field visible by personalization.
- You can see the loan in use balances on the customer card and vendor card in the **Loan In Use Balance** FactBox.



Setup reason codes for event orders (Drink-IT Foundation)

Article • 1/30/2024 • 2 min read

In [Aptean Beverage Foundation Management](#), you can define default [Reason Codes](#) for sales and purchase documents. For you event orders, you can specify a specific default reason code:

1. Select the Search icon , enter **Drink-IT Foundation Setup**, and then choose the related link.
2. On the **Default Reason Codes** FastTab, in the **Event Management** section, in the **Sales Blanket Order (Event) Reason Code** field and the **Purchase Blanket Order (Event) Reason Code** field, select or create a new reason code.

New **Event Orders** will get this code as default in the **Reason Code** field on the **Drink-IT Event Management** FastTab of the **Blanket Sales Order** and **Blanket Purchase Order** pages.



Setting up Logistics Statuses for Events

Article • 1/25/2024 • 3 min read

The statuses of sales and purchase documents can be *Open*, *Pending Approval*, *Pending Prepayment*, or *Released* when they are registered into the system. You require more details for your customer service, logistics planning, and warehouse management.

When you use bins in your warehouse, you want to know if it contains products that you can pick and if these goods are not blocked, in quarantine, or in any other status.

When you prepare pallets for shipping, you want to know the status of the pallet by its license plate. Is the pallet blocked, sealed, ready to load, or in any other status.

Setting up **Logistics Statuses for Events**, needs to be done on the Sales or Purchase Blanket Order, so you can cover all your needs to support status flows in these areas, including **Allowed Next Steps**, **Allowed Back Steps**, **Display Order**, and other features.

1. Select the Search icon  , enter **Logistics Statuses**, and then choose the related link.
The **Logistics Statuses** page opens.
2. On the action bar, select **New**.
3. Fill in fields as necessary. Hover over a field to read the tool tip. The **Allowed on Create Sales Invoice** field is used in the Periodic Invoice Process. Only Blanket Orders with a logistic status in which the **Allowed on Create Sales Invoice** field is selected, can be selected in the **Create Periodic Invoices** or **Credit Periodic Credit Memos** pages.



Business process walkthroughs

Article • 1/30/2024 • 1 min read

This selection of walkthroughs provides step-by-step, end-to-end business processes that you can perform using the [Cronus DIT Demo](#) demonstration company.

!

Note

Create a copy of this company to keep your Cronus DIT Demo in the original state. In the copy you can do all the exercises that are included in the walkthroughs.

!

Note

Aptean Beverage is available in multiple countries. For each country, a dedicated demo company is available. This country specific company contains setup that is specific for that country (VAT, excises, language, etc.). They are all based on the Business Central Cronus company for that country. For that reason, names and codes in your demo company can differ from the ones used in the walkthroughs. Since the setup is the same for all the countries, the walkthroughs can be used in every country. In the country specific deviations, you can verify these deviations.

See also

[Copy a company.](#)

Overview

To	See
Learn how to manage a sales event	Walkthrough: The Selangorian May Party



Walkthrough: The Selangorian May Party

Article • 7/15/2025 • 7 min read

Our customer, the Selangorian Pub organizes a yearly event. It is a small event, where they invite their regulars and people from the neighborhood. The event takes places from May 18th 2023 until May 29th 2023. As the beer and soft drink supplier for the event, we'll provide fridges and mobile draft installations for use. To enhance our visibility, we'll also supply Cronus T-Shirts for the staff to wear during the party.

Event orders can be used in the sales and purchase flow. Also the **Return Entry** action can be used on the **Blanket Purchase Order** and **Blanket Sales Order** page.

Step 1: Create the event order

1. Select the Search icon , enter **Blanket Sales Orders**, and then choose the related link.
The **Blanket Sales Orders** page opens.
2. On the action bar, select **New**.
3. On the **Blanket Sales Order** page, on the **General** FastTab, in the **Customer Name** field select *Selangorian Pub (20000)* and in the **External Document No.** field enter *MAY EVENT 23*.
4. On the **Drink-IT Foundation** FastTab, in the **Blanket Sales Order Type** field, select *Event* .
5. On the **Drink-IT Event Management** FastTab, in the **Blanket Sales Order Type** field, select *Event*.
6. In the **Standard Sales Code** field, select the *Selangorian - May event* and confirm the Shipping Date message. It will update the other fields on the FastTab with the information that was setup on that code.
7. Verify the updated fields:
 - The **Shipment Date** should be May 16th 2023, two days before the **Starting Date** (May 18th 2023) of the event.
 - The **Return Date** should be May 30th 2023, one day after the **Ending Date** (May 29th 2023) of the event.
8. On the action bar, select **Release** > **Release** to set the status to the next stage of processing.
9. On the action bar, select **Actions**> **Functions**> **Logistics**> **Update to next Logistic Status** and then select the **Confirmed by customer** status.

Step 2: Ship the goods to the event

1. On the **Blanket Sales Order** page, select **Home** > **Make Order**.
2. On the **Blanket Order to Order (Event)** page, in the **Item Type** field, select *All* . Alternatively, you can choose to create separate orders for the Loan in Use Items and the other lines in your event order (no inventory?).
3. Select the **Orders** action to open the **Sales Orders** page.



4. Select the **View** action and verify the sales order.
5. Verify that the **Shipment Date**, May 16th 2023, was copied to the order. Change the Posting Date as necessary.
6. On the action bar, select the **Post (Ship)** action to post the shipment.

Step 3: Creating Periodic Invoices or Credit Memos

1. Select the Search icon , enter **Create Periodic Invoices** or **Create Periodic Credit Memos**, and then choose the related link.

The **Create Periodic Invoices/Create Periodic Credit Memos** page opens.

2. Turn on the **Only Event Orders** toggle.
3. Fill in the necessary fields.

Note

- You can only create sales invoices or credit notes for an event only when the blanket sales order has a logistics status for which the **Allowed on Create Sales Invoice** checkbox is selected on the **Logistics Statuses** page.
The invoice per event is created.
- When you change the logistics status on a blanket sales order, and the new status has the **Allowed on Create Sales Invoice** checkbox selected on the **Logistics Statuses** page, the system checks the associated sales orders. If one or more of the linked sales orders have a logistics status where the **Allowed on Create Sales Invoice** checkbox is cleared, the system displays a warning message.
 - If you select **Yes**, the logistics status on the blanket sales order is updated.
 - If you select **No**, the logistics status remains unchanged.
- If the **Allow on Create Sales Invoice** checkbox is selected for all associated sales orders, the system updates the logistics status without displaying a warning.

Step 4: Return the goods

To return entry for a blanket sales order with **Blanket Sales Order Type** field as *Event* on the **Drink-IT Event Management** FastTab :

1. Select the Search icon , enter **Blanket Sales Order**, and then choose the related link.

The **Blanket Sales Order** page opens.

2. On the action bar, select **New**.

The **Blanket Sales Orders** list page opens.



3. On the action bar, select **Actions** > **Event Management** > **Return Entry**.

The **Create Return Order** page opens.

4. Select the information on the **General** FastTab.

5. Click **OK**.

The **Return Entry** page opens.

The system generates sales order or return sales order entries on the associated **Sales Order** page or the **Return Sales Order** page.

For more information, refer [Walkthrough: Empty goods and deposits in sales transactions](#)

